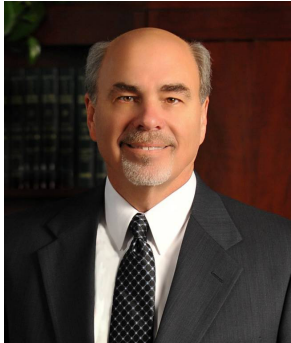


C. RANDALL (“Randy”) LOEWEN

ATTORNEY AT LAW

68031 Capital Trace Row
Mandeville, LA 70471
Cell: (337) 280-6873
Office: (985) 292-2000
Email: Rloewen@millinglaw.com



OVERVIEW:

- Over forty (40) years of broad practice in the areas of oil and gas, real estate, construction contracts, dispute mediation and general corporate law. Latest large projects include Title Opinions, Division Orders, lease acquisitions and Unitization for the Austin Chalk and TMS oil and gas plays in Louisiana for ConocoPhillips, Devon Energy and EOG.
- LSU Graduate. Began practicing law in 1978. Experience both as corporate attorney (In-house) and private practice, including manager/owner of Energy Law Firm and equity partner in Milling Benson Woodward, LP.
- Counsel for major and independent oil and gas companies (ConocoPhillips, Devon Energy, ARCO, Goodrich/Paloma, EnerVest, EOG, EOLA, Mid Louisiana Gas, Trenxco, Transfuel, Laurel Fuel, Arkla Exploration, Celeron, Graham Resources, Coho Energy, Enbridge Pipeline, Davis Petroleum, Range Resources, Koch-Gateway, Newfield, KCS Resources, Stephens Production Company, SWEPI LP (Shell Oil) and major landowners such as St. Mary Land Company (now SM Energy) and the State of Louisiana.
- Transactional work includes preparation of title opinions, division orders, mineral leases and development contracts (farmouts, participation agreements, operating agreements, etc.), due diligence, sales and acquisitions. Litigation and management of complex litigation at trial and appellate levels.
- Oil and gas experience offshore and onshore in Louisiana, the Gulf Coast, Ark-La-Tex and the Rocky Mountain region, including: (1) The sale and acquisition of multi-million dollar oil and gas properties (wells and pipelines), team leader for due diligence review in up to \$500 Million purchase, and preparation of related documents; (2) Title examination and opinions, most recently for the LA Austin Chalk, Haynesville Shale & Tuscaloosa Marine Shale, (3) preparation of leases, farmouts, joint venture agreements, processing agreements, gas contracts, drilling contracts, and other agreements for development, operation and production of minerals; (4) Natural Gas Pipeline contracts and regulatory work, (5) Unitization and practice before regulatory agencies such as the Louisiana Office of Conservation, State Mineral Board and the FERC, and (6) Litigation involving various oil and gas issues.

- Advice concerning operation of properties, including regulatory and environmental compliance for oil and gas drilling and production operations, including the LA Office of Conservation and State Mineral Board.

EXPERIENCE (40 years in Energy and Corporate Law):

Milling Benson Woodward L.L.P.

Attorneys at Law -- Partner

1995 to Current - Partner with Milling firm (and Energy Law Firm, PLC), concentrating in the areas of oil and gas title, gas pipelines, corporate, collections, real estate, property settlements and construction law. Major emphasis on oil and gas drilling and development, including the acquisition of oil and gas properties (both gas pipelines and production), due diligence review, lease and contract preparation, rendering drill site and division order title opinions, litigation, pipeline and gas contracts, preparation of exploration agreements, farmouts and related contracts and regulatory practice before the LA Office of Conservation and State Mineral Board. *Major clients have included Devon Energy, ConocoPhillips, EOG, Cabot, Goodrich, EnerVest, Davis Petroleum, SWEPI (Shell), Coho Resources, Koch Industries, Oxy USA, St. Mary Land, Range Resources, Crawford Energy, Newfield, United World Energy, KCS, Stephens Production Co., and other independents or landowners.*

Atlantic Richfield Company (ARCO) – In-house Senior Counsel for Southeastern District

Lead counsel for the Southeastern District, managing oil and gas exploration, refining and marketing in Louisiana, Eastern Texas, Mississippi, Alabama, Arkansas and the Gulf of Mexico. Major projects included preparation of agreements for the sale of oil and gas properties, gas transportation and processing, horizontal drilling, development and operation of offshore reserves, development of "tight sands," environmental compliance and handling royalty, gas marketing and processing disputes.

Arkla Exploration Company - General Attorney and Assistant Secretary

Arkla was one of the nation's largest independents (over 800 Bcf equivalent reserves) with operations in North and South Louisiana, Texas, Arkansas, Oklahoma and Mississippi. I was in charge of document preparation for exploration and development activities, creation of joint ventures, gathering and transportation, handling operational problems, directing litigation and regulatory matters, negotiation and preparation of purchase agreements, "due diligence" for sales and acquisitions and lobbying activities before U.S. Congress and State Legislature.

Celeron Oil and Gas Company - General Counsel and Assistant Secretary

Celeron was an aggressive exploration company based in Lafayette, LA, concentrating in the Gulf Coast states and California. As General Counsel, I handled all legal matters for the company in the U.S. (onshore and offshore), as well as international properties in Colombia, South America. The areas of work included drafting all important company land and exploration contracts, managing litigation and regulatory activities, handling refinery problems and agreements, drafting contracts for sale of oil, gas and refined products and daily operational questions. Noteworthy projects included activities for the development and operation of deep Tuscaloosa gas reserves in Louisiana, resolution of gas balancing and "split stream" delivery problems, establishment of a foreign office in Colombia, South America, competitive and fieldwide unitization projects in South Louisiana and the acquisition and development of significant reserves in California (both off and onshore).

EDUCATION:

LOUISIANA STATE UNIVERSITY LAW SCHOOL
Juris Doctor awarded May 20, 1978

SPECIAL CONTINUING EDUCATION:

Speaker or papers for the Louisiana Mineral Law Institute, LAPL and PLANO on various oil and gas topics.

Preparation of Forms Book containing commonly used oil and gas instruments including Farmouts, Assignments, Joint Operating Agreements (1982 and 1989 AAPL Model Form), Gas Balancing Agreements and additional provisions.

Joint Operating Agreements entitled "The 1989 Model Form and Beyond," presented by Lewis Mossberg, University of Tulsa.

Pooling & Unitization in Louisiana, presented by the Institute of Energy Development.

Three federal oil & gas regulation seminars, presented by Executive Enterprises, Inc. on the NGPA, OCS, DOE and historical regulation of the natural gas industry.

Workshop entitled "Negotiating Natural Gas Contracts," presented by Executive Enterprises, Inc.

Oil and Gas Development in Columbia, South America, presented by The Klein Partnership,

Wetlands Development Seminar presented by CLE, Inc., concentrating on environmental regulation of wetlands, permitted uses, mitigation, the permit process and redevelopment grants.

Various papers and talks regarding Louisiana Law, the most recent in 2013 for the LAPL (Lafayette, LA) on the subject of Royalties in Louisiana.

ASSOCIATION MEMBERSHIPS:

Louisiana Bar Association

Professional Landmen's Association of New Orleans ("PLANO")

American Association of Petroleum Landmen ("AAPL")

Lafayette Association of Petroleum Landmen ("LAPL")

Independent Petroleum Association of America ("IPAA")